



United Way  
of Central Carolinas

# SECURITIES DONATION INFORMATION SHEET

Thank you for your interest in contributing securities to United Way of Central Carolinas (UWCC). After you have completed this form, provide a copy to your broker in order to initiate this transfer to one of United Way's brokerage accounts listed below. Please provide a copy of this form to UWCC to complete the transaction.

**PLEASE MAIL A COPY TO:**

United Way of Central Carolinas, Inc.  
Attention: Donor Services  
601 East 5th Street Suite 350 Charlotte, NC 28202  
Additional Options  
Fax: 704.371.7191  
Email: [donorservices@uwcentralcarolinas.org](mailto:donorservices@uwcentralcarolinas.org)

It is **very important** that the information below is filled out so that when payment is received, we can sell your securities and acknowledge your gift in a timely fashion. For more information, please contact our Finance Department at 704.371.6325.

NAME	[Redacted]
EMPLOYER	[Redacted]
PHONE NUMBER	[Redacted]
DONOR'S BROKERAGE FIRM	[Redacted]
UWCC BROKERAGE ACCOUNT	[Redacted]
SECURITIES NAME	[Redacted]
# OF SHARES	[Redacted]
PROJECTED TRANSFER DATE	[Redacted]

**UNITED WAY BROKERAGE ACCOUNTS**

For credit to: United Way of Central Carolinas, Inc.

FIRM	ACCOUNT #	CONTACT
Wells Fargo Advisors	7966-2850   DTC#0141	Harry Thompson   704.341.4833
Merrill Lynch Wealth Management	7RU-02015   DTC#8862	Kimberly Estevez   704.339.2032

**PRINT FORM**