



United Way  
of Central Carolinas

# SECURITIES DONATION INFORMATION SHEET

Thank you for your interest in contributing securities to United Way of Central Carolinas (UWCC). After you have completed this form, provide a copy to your broker in order to initiate this transfer to one of United Way's brokerage accounts listed below. Please provide a copy of this form to UWCC to complete the transaction.

**PLEASE MAIL A COPY TO:**

United Way of Central Carolinas, Inc.

Attention: Donor Services

301 S. Brevard Street Charlotte, NC 28202

Additional Options

Fax: 704.371.7193 | Email: [donorservices@uwcentralcarolinas.org](mailto:donorservices@uwcentralcarolinas.org)

It is **very important** that the information below is filled out so that when payment is received, we can sell your securities and acknowledge your gift in a timely fashion. For more information, please contact our Finance Department at 704.371.6208.

NAME

EMPLOYER

PHONE NUMBER

DONOR'S BROKERAGE FIRM

UWCC BROKERAGE ACCOUNT

SECURITIES NAME

# OF SHARES

PROJECTED TRANSFER DATE

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## UNITED WAY BROKERAGE ACCOUNTS

For credit to: United Way of Central Carolinas, Inc.

FIRM	ACCOUNT #	CONTACT
Wells Fargo Advisors	7966-2850   DTC#0141	Liz Corriher   704.571.7198
Merrill Lynch Wealth Management	7RU-02015   DTC#8862	Rebecca Kishbaugh   704.339.2163

**PRINT FORM**