



United Way
of Central Carolinas

SECURITIES DONATION INFORMATION SHEET

Thank you for your interest in contributing securities to United Way of Central Carolinas (UWCC). After you have completed this form, provide a copy to your broker in order to initiate this transfer to one of United Way's brokerage accounts listed below. Please provide a copy of this form to UWCC to complete the transaction.

PLEASE MAIL A COPY TO:

United Way of Central Carolinas, Inc.

Attention: Donor Services

301 S. Brevard Street Charlotte, NC 28202

Additional Options

Fax: 704.371.7193 | Email: donorservices@uwcentralcarolinas.org

It is **very important** that the information below is filled out so that when payment is received, we can sell your securities and acknowledge your gift in a timely fashion. For more information, please contact our Finance Department at 704.371.6208.

NAME

EMPLOYER

PHONE NUMBER

DONOR'S BROKERAGE FIRM

UWCC BROKERAGE ACCOUNT

SECURITIES NAME

OF SHARES

PROJECTED TRANSFER DATE

UNITED WAY BROKERAGE ACCOUNTS

For credit to: United Way of Central Carolinas, Inc.

FIRM	ACCOUNT #	CONTACT
Wells Fargo Advisors	7966-2850 DTC#0141	Liz Corriher 704.571.7198
Merrill Lynch Wealth Management	7RU-02015 DTC#5198	Rebecca Kishbaugh 704.339.2163

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